

## Apply for your policy in three easy steps...

Congratulations on your decision to protect your financial future with insurance from Assurity. Assurity has a legacy of helping people through difficult times for generations and providing "best in class" service to our policyholders.

Thank you for completing the initial insurance paperwork with your agent. **You will make no premium payment at this time.**

### Step 1: Telephone Interview

You will be contacted by phone to schedule a time to provide your medical history to an experienced telephone interviewer. We will work with your schedule so that your interview (approximately 20-30 minutes) is private and convenient for you. The information will be kept strictly confidential and used only for this application.

We strongly recommend that you gather the following information so the interview will go quickly. Please be prepared to provide:

- ✓ *Medical information, including physicians' contact information; hospitalizations, office visits and treatments; and prescription drug history. Also be prepared to give the drug name, dosage and frequency.*
- ✓ *Company names, insurance types and coverage amounts of your other life or disability insurance policies.*
- ✓ *Specific financial information (completed tax returns for the last two years).*

Depending on the type of insurance for which you are applying, you may also need to provide the following:

- ✓ *Medical history for your parents and siblings*
- ✓ *Driving history*
- ✓ *Leisure activities*

Assurity is a marketing name for the mutual holding company, Assurity Group, Inc. and its subsidiaries. Those subsidiaries include, but are not limited to, Assurity Life Insurance Company and Assurity Life Insurance Company of New York. Insurance products and services are offered by Assurity Life Insurance Company in all states except New York. In New York, insurance products and services are offered by Assurity Life Insurance Company of New York, Albany, NY. Product availability, features and rates may vary by state.

### Step 2: Schedule Exam

During the phone interview, your interviewer may need to schedule a mini-medical exam, which may include providing blood and/or urine samples, at your convenience. A licensed professional can provide a short exam at home or work, or you may visit one of our affiliated medical facilities.



### Step 3: Policy Approval & Delivery

Once Assurity has reviewed your information, your agent will inform you of the status of your paperwork. If your request is approved, your agent will deliver your policy to you, along with the completed application for you to review and sign. **The premium and/or an automatic bank withdrawal form will be collected at this time.**

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Please feel free to call us at (877) 611-4701 if you haven't received a phone call from our interview unit within five business days of completing your paperwork.

#### Interview hours are:

Monday through Thursday: 7 am–9 pm (Central)  
Friday: 7 am–6 pm (Central)  
Saturday: 9 am–1 pm (Central)

NOTE: Coverage cannot be bound.  
Do not send payment with application.

