

eDelivery is Easy

Deliver digital solutions your clients expect



With eDelivery from Legal & General America, you can take advantage of this electronic delivery tool on a case-by-case basis.

How to use eDelivery

- Collect the email address your client wants to use for eDelivery of his/her policy.
- Complete the Banner or William Penn eDelivery Authorization Form (LU1321 or LU1321WP) with your client's email address and submit it with the application.
- As soon as the policy is approved and issued, it will be emailed to your client's email. It's that simple!

Advantages of Going Green

IT'S FAST	Cycle time is reduced by more than 2 weeks.
IT'S EASY	No new technology to learn. Just fill out the eDelivery Authorization form for each case. The DocuSign® portal is easy to manage. Applicants can pay first premiums online with a credit card via PayPal®, or through bank draft. They can also download and save an electronic copy of their signed policy.
IT'S MONEY	EFT commission is processed within 24 hours of policy activation and paid daily.
IT'S COMPLETE	We collect all documents necessary to place the case (including payment) in good order.

Impressive Stats

- 22% of eDelivered policies are signed within one day of receipt.
- More than 125,000 policies have been signed electronically.
- About 47% of new policies are eDelivered.
- Go green! eDelivery has saved over 6.6 million sheets of paper.

GENERAL INFORMATION

For a policy to be eligible for eDelivery, the proposed insured, policy owner, and payor must be the same.

The acceptable open delivery requirements are initial premium payment, GHS, delivery receipt, and amendment.

Email to policy owner will have detailed instructions. No action is required by the broker.

Reissues are completed within 24 hours and re-sent to the customer. Reissues requiring underwriting approval will require additional time.

All minor changes can be handled electronically.

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